

CIVIL CASE INFORMATION SHEET

CAUSE NUMBER (FOR CLERK USE ONLY): _____ COURT (FOR CLERK USE ONLY): _____

STYLED _____

(e.g., John Smith v. All American Insurance Co; In re Mary Ann Jones; In the Matter of the Estate of George Jackson)

A civil case information sheet must be completed and submitted when an original petition or application is filed to initiate a new civil, family law, probate, or mental health case or when a post-judgment petition for modification or motion for enforcement is filed in a family law case. The information should be the best available at the time of filing. This sheet, approved by the Texas Judicial Council, is intended to collect information that will be used for statistical purposes only. It neither replaces nor supplements the filings or service of pleading or other documents as required by law or rule. The sheet does not constitute a discovery request, response, or supplementation, and it is not admissible at trial.

1. Contact information for person completing case information sheet: Name: _____ Email: _____ Address: _____ Telephone: _____ City/State/Zip: _____ Fax: _____ Signature: _____ State Bar No: _____ _____	Names of parties in case: Plaintiff(s)/Petitioner(s): _____ Defendant(s)/Respondent(s): _____ [Attach additional page as necessary to list all parties]	Person or entity completing sheet is: <input type="checkbox"/> Attorney for Plaintiff/Petitioner <input type="checkbox"/> <i>Pro Se</i> Plaintiff/Petitioner <input type="checkbox"/> Title IV-D Agency <input type="checkbox"/> Other: _____ Additional Parties in Child Support Case: Custodial Parent: _____ Non-Custodial Parent: _____ Presumed Father: _____
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2. Indicate case type, or identify the most important issue in the case (select only 1):

<i>Civil</i>		<i>Family Law</i>		
Contract	Injury or Damage	Real Property	Marriage Relationship	Post-judgment Actions (non-Title IV-D)
Debt/Contract <input type="checkbox"/> Consumer/DTPA <input type="checkbox"/> Debt/Contract <input type="checkbox"/> Fraud/Misrepresentation <input type="checkbox"/> Other Debt/Contract: _____ Foreclosure <input type="checkbox"/> Home Equity—Expedited <input type="checkbox"/> Other Foreclosure <input type="checkbox"/> Franchise <input type="checkbox"/> Insurance <input type="checkbox"/> Landlord/Tenant <input type="checkbox"/> Non-Competition <input type="checkbox"/> Partnership <input type="checkbox"/> Other Contract: _____	<input type="checkbox"/> Assault/Battery <input type="checkbox"/> Construction <input type="checkbox"/> Defamation <i>Malpractice</i> <input type="checkbox"/> Accounting <input type="checkbox"/> Legal <input type="checkbox"/> Medical <input type="checkbox"/> Other Professional Liability: _____ <input type="checkbox"/> Motor Vehicle Accident <input type="checkbox"/> Premises <i>Product Liability</i> <input type="checkbox"/> Asbestos/Silica <input type="checkbox"/> Other Product Liability List Product: _____ <input type="checkbox"/> Other Injury or Damage: _____	<input type="checkbox"/> Eminent Domain/Condemnation <input type="checkbox"/> Partition <input type="checkbox"/> Quiet Title <input type="checkbox"/> Trespass to Try Title <input type="checkbox"/> Other Property: _____ Related to Criminal Matters <input type="checkbox"/> Expunction <input type="checkbox"/> Judgment Nisi <input type="checkbox"/> Non-Disclosure <input type="checkbox"/> Seizure/Forfeiture <input type="checkbox"/> Writ of Habeas Corpus—Pre-indictment <input type="checkbox"/> Other: _____	<input type="checkbox"/> Annulment <input type="checkbox"/> Declare Marriage Void <i>Divorce</i> <input type="checkbox"/> With Children <input type="checkbox"/> No Children Other Family Law <input type="checkbox"/> Enforce Foreign Judgment <input type="checkbox"/> Habeas Corpus <input type="checkbox"/> Name Change <input type="checkbox"/> Protective Order <input type="checkbox"/> Removal of Disabilities of Minority <input type="checkbox"/> Other: _____	<input type="checkbox"/> Enforcement <input type="checkbox"/> Modification—Custody <input type="checkbox"/> Modification—Other Title IV-D <input type="checkbox"/> Enforcement/Modification <input type="checkbox"/> Paternity <input type="checkbox"/> Reciprocal (UIFSA) <input type="checkbox"/> Support Order Parent-Child Relationship <input type="checkbox"/> Adoption/Adoption with Termination <input type="checkbox"/> Child Protection <input type="checkbox"/> Child Support <input type="checkbox"/> Custody or Visitation <input type="checkbox"/> Gestational Parenting <input type="checkbox"/> Grandparent Access <input type="checkbox"/> Parentage/Paternity <input type="checkbox"/> Termination of Parental Rights <input type="checkbox"/> Other Parent-Child: _____
Employment	Other Civil			
<input type="checkbox"/> Discrimination <input type="checkbox"/> Retaliation <input type="checkbox"/> Termination <input type="checkbox"/> Workers' Compensation <input type="checkbox"/> Other Employment: _____	<input type="checkbox"/> Administrative Appeal <input type="checkbox"/> Antitrust/Unfair Competition <input type="checkbox"/> Code Violations <input type="checkbox"/> Foreign Judgment <input type="checkbox"/> Intellectual Property	<input type="checkbox"/> Lawyer Discipline <input type="checkbox"/> Perpetuate Testimony <input type="checkbox"/> Securities/Stock <input type="checkbox"/> Tortious Interference <input type="checkbox"/> Other: _____		
Tax	<i>Probate & Mental Health</i>			
<input type="checkbox"/> Tax Appraisal <input type="checkbox"/> Tax Delinquency <input type="checkbox"/> Other Tax	<i>Probate/Wills/Intestate Administration</i> <input type="checkbox"/> Dependent Administration <input type="checkbox"/> Independent Administration <input type="checkbox"/> Other Estate Proceedings		<input type="checkbox"/> Guardianship—Adult <input type="checkbox"/> Guardianship—Minor <input type="checkbox"/> Mental Health <input type="checkbox"/> Other: _____	

3. Indicate procedure or remedy, if applicable (may select more than 1):

<input type="checkbox"/> Appeal from Municipal or Justice Court <input type="checkbox"/> Arbitration-related <input type="checkbox"/> Attachment <input type="checkbox"/> Bill of Review <input type="checkbox"/> Certiorari <input type="checkbox"/> Class Action	<input type="checkbox"/> Declaratory Judgment <input type="checkbox"/> Garnishment <input type="checkbox"/> Interpleader <input type="checkbox"/> License <input type="checkbox"/> Mandamus <input type="checkbox"/> Post-judgment	<input type="checkbox"/> Prejudgment Remedy <input type="checkbox"/> Protective Order <input type="checkbox"/> Receiver <input type="checkbox"/> Sequestration <input type="checkbox"/> Temporary Restraining Order/Injunction <input type="checkbox"/> Turnover
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SUPPLEMENTARY PROBATE CASE INFORMATION SHEET
TRAVIS COUNTY PROBATE COURT NO. 1

CAUSE NO. C-1-PB-_____ - _____

This sheet is a supplement to the Civil Case Information Sheet required by Texas Rule of Civil Procedure 78a. Both the Civil Case Information Sheet and this supplementary sheet should be completed whenever an original petition or application is filed in this Court. Except for the case style, there's no duplication between the two sheets. If you are e-filing the original petition or application, an information sheet cannot be the lead document.

The information should be the best available at the time of filing, understanding that the information may change before trial. This information does not constitute a discovery request, response, or supplementation, and is not admissible at trial.

1. Case style. Please indicate the correct case style. For example, "Estate of Decedent's name," "Guardianship of the Person and Estate of Proposed Ward's name," or "Plaintiff(s) v. Defendant(s)." If "Plaintiff v. Defendant," list all parties; attach additional page as necessary (an estate or guardianship cannot be a party; it's the executor, administrator, or guardian who has the capacity to sue or be sued).

2. Related case(s). Has this case been previously filed, or is it related to a case previously filed in this court or in another court?

No

Yes, in this court. Cause No. C-1-PB-_____ - _____
 - new case is guardianship after 1102; will be same cause number
 - new case is guardianship after chapter 48; new cause number & new style

Yes, in another court: Court: _____
Cause No. _____; **attach page(s) as needed.** If you are attaching page(s) with information about additional related cases, check here:

3. Indicate case type (check only one case type, but see additional check-box if filing a guardianship application)

Independent Administration	Other Estate Proceedings	Ancillary Cases (new cause #)
<input type="checkbox"/> Probate Letters Testamentary (independent) (PBL + 3020) <input type="checkbox"/> Letters w/ copy of will (PBL + 3130) <input type="checkbox"/> Indep. Admin., Will Annexed (PAI + 3030) <input type="checkbox"/> Indep. Admin. with Heirship (PAH + 3032) <input type="checkbox"/> Foreign Will Letters (indep't) (PWL + 3102)	<input type="checkbox"/> Probate Muniment of Title (PMU + 3021) <input type="checkbox"/> Muniment more than 4 years after date of death (PMU + 3133) <input type="checkbox"/> Muniment copy of will (PMU + 3132) <input type="checkbox"/> Heirship / No Administration (PHE + 3033) <input type="checkbox"/> Small Estate Affidavit (PSM + 3040) <input type="checkbox"/> Foreign Will Recording <u>only</u> (PWR + 3044) <input type="checkbox"/> 252 Will Deposit or Application to Produce Will (PWD + 3041) <input type="checkbox"/> 1355 Custodial Account (887 + 3014) <input type="checkbox"/> 1351 Sale of Property of Minor (PSP + 3035)	<input type="checkbox"/> Ancillary action related to an Independent Administration (includes court-ordered severance) (PIA + 3115) <input type="checkbox"/> Ancillary action related to a Dependent Administration (includes court-ordered severance) (PDA + 3116) <input type="checkbox"/> Ancillary action related to Guardianship of an Adult (includes court-ordered severance) (PAA + 3117) <input type="checkbox"/> Ancillary action related to Guardianship of a Minor (includes court-ordered severance) (PAM + 3118) <input type="checkbox"/> Ancillary action that is in this court because a trustee is a party (includes court-ordered severance) (PTP + 3119)
Dependent Administration		Miscellaneous Estate Applications
<input type="checkbox"/> Dependent Administration (<u>all</u> dependent administrations: executor, will annexed, with heirship, or with heirship to follow) (PAD + 3031) <input type="checkbox"/> Temporary Administration (PAT + 3019) <input type="checkbox"/> Foreign Will Letters (dependent) (PW1 + 3043)		<input type="checkbox"/> 151 Application to Open Safety Deposit Box (PDB + 3103) <input type="checkbox"/> 152 Emergency Intervention (funeral, burial, rental) (PEI + 3104) <input type="checkbox"/> 153 Application for Access to Intestate's Account Information (PIF + 3013)
Guardianship / 1301 Trust – Adult	Guardianship / 1301 Trust – Minor	1102 Investigations & Chapter 48
An attorney representing a guardianship applicant must be certified by the State Bar of Texas for having successfully completed a four-hour course of study in guardianship law. If this is a guardianship application, answer the following question and check the case type in the boxes below: <p align="center">Is the applicant's attorney certified? <input type="checkbox"/> Yes <input type="checkbox"/> No</p>		<input type="checkbox"/> Court Initiated / 1102 (PCI + 3028) <input type="checkbox"/> Chapter 48 Protection (PEL + 3122)
<input type="checkbox"/> Guard'ship Adult Person only (PG1 + 3023) <input type="checkbox"/> Guard'ship Adult Estate only (PG2 + 3024) <input type="checkbox"/> Guard'ship Adult Per & Estate (PG3 + 3022) <input type="checkbox"/> Guard'ship Adult Temporary (PGT + 3027) <input type="checkbox"/> 1301 or QIT Trust Adult (867 + 3016) <input type="checkbox"/> 1252 Appointment of Non-Resident Guardian – Adult (PNA + 3108) <input type="checkbox"/> 1353 Incapacitated Spouse; Community Property (883 + 3015)	<input type="checkbox"/> Guard'ship Minor Person only (PM1 + 3047) <input type="checkbox"/> Guard'ship Minor Estate only (PM2 + 3049) <input type="checkbox"/> Guard'ship Minor Per & Estate (PM3 + 3025) <input type="checkbox"/> Guard'ship Minor Temporary (PMT + 3105) <input type="checkbox"/> 1301 Trust Minor (86M + 3106) <input type="checkbox"/> 1252 Appointment of Non-Resident Guardian – Minor (PNM + 3107)	All Other Cases
		<input type="checkbox"/> Trust action <u>not</u> related to estate or guardianship (PBT + 3018) (<i>if related to estate or guardianship, see "ancillary cases" above</i>) <input type="checkbox"/> 1354 Receivership of Minor or Incapacitated (PRM + 3120) <input type="checkbox"/> 1356 Contracts of Minors (PCM + 3121)