Travis County
Outstanding Debt as of Septermber 30, 2016
(UNAUDITED)

Issue	Original Balance	Interest Rate Range (%)	Maturity Dates	Outstanding Balance	Description of Uses [1]
General Obligation Bonds					
Unlimited Tax Road Bonds					
Series 2006	16,110,000	4.00 - 5.00	2007 - 2026	810,000	For Road Improvements authorized by the 2001 and 2005 bond elections
Series 2007	35,725,000	4.00 - 4.50	2008 - 2027	3,565,000	Road Improvements authorized by the 2001 and 2005 bond elections
Series 2008	23,230,000	3.50 - 4.50	2009 - 2028	2,210,000	Road Improvements authorized by the 2001 and 2005 bond elections
Series 2008 (TCBCRD No. 1)	14,725,000	4.00 - 5.88	2009 - 2032	11,525,000	Reimburse developer for Road Improvements within the Bee Cave Road District
Series 2009	6,980,000	3.00 - 4.00	2010 - 2029	970,000	Road Improvements authorized by the 2005 bond election
Series 2010	3,610,000	2.00 - 4.13	2011 - 2030	1,385,000	Road Improvements authorized by the 2005 bond election
Series 2011	3,765,000	2.00 - 4.50	2012 - 2031	2,075,000	Road Improvements authorized by the 2005 bond election
Series 2012	21,920,000	2.00 - 3.25	2013 - 2032	18,815,000	Road Improvements authorized by the 2000 and 2011 bond elections
Series 2013	33,220,000	2.00 - 4.00	2014 - 2033	29,390,000	Road Improvements authorized by the 2011 bond election
Series 2014	25,220,000	2.00 - 3.50	2015 - 2034	23,640,000	Road Improvements authorized by the 2011 bond election
Series 2015	27,770,000	2.00 - 3.25	2016 - 2035	27,090,000	Road Improvements authorized by the 2011 bond election
Series 2016	25,110,000	1.125 - 3.13	2017 - 2036	25,110,000	Road Improvements authorized by the 2011 bond election
Limited Tax Permanent Improvement Bonds					
Series 2006	44,010,000	4.00 - 5.00	2007 - 2026	2,215,000	Park and Jail Improvements authorized by the 2001 and 2005 bond elections
Series 2007	21,005,000	4.00 - 5.00	2008 - 2027	1,025,000	Park and Jail Improvements authorized by the 2005 bond election
Series 2008	3,795,000	4.00 - 4.38	2009 - 2028	360,000	Park Improvements authorized by the 2005 bond election
Series 2009	6,705,000	3.00 - 4.00	2010 - 2029	935,000	Park Improvements authorized by the 2005 bond election
Series 2010	11,315,000	2.00 - 4.13	2011 - 2030	4,315,000	Park Improvements authorized by the 2005 bond election
Series 2011	1,855,000	2.00 - 4.50	2012 - 2031	1,110,000	Park Improvements authorized by the 2005 bond election
Series 2012	32,240,000	1.50 - 3.38	2013 - 2032	27,675,000	Park Improvements authorized by the 2011 bond election
Series 2013	10,755,000	1.50 - 3.25	2014 - 2033	9,510,000	Park Improvements authorized by the 2011 bond election
Series 2014	15,665,000	2.00 - 3.50	2015 - 2034	14,680,000	Park Improvements authorized by the 2011 bond election
Series 2015	8,235,000	2.00 - 3.25	2016 - 2035	8,035,000	Park Improvements authorized by the 2011 bond election
Series 2016	8,875,000	1.00 - 3.00	2017 - 2036	8,875,000	Park Improvements authorized by the 2011 bond election
Limited Tax State Highway Bonds					
Series 2012	3,500,000	1.50 - 3.38	2013 - 2032	3,110,000	Pass-through financing agreement that the County has with the Texas Department of Transportation to build roads that upon completion will become part of the state highway system
Series 2014	4,950,000	2.00 - 3.50	2015 - 2034	4,640,000	Design and construction of road projects that, upon completion, will become part of the Texas state highway system.
Series 2014A	13,620,000	2.00 - 5.00	2015 - 2034	12,965,000	Design and construction of road projects that, upon completion, will become part of the Texas state highway system.

Issue	Original Balance	Interest Rate Range (%)	Maturity Dates		Outstanding Balance	Description of Uses [1]
Series 2015	7,870,000	2.00 - 3.25	2016 - 2035		7,680,000	Design and construction of road projects that, upon completion, will become part of the Texas state highway system.
Series 2016	14,030,000	1.00 - 3.00	2017 - 2036		14,030,000	Design and construction of road projects that, upon completion, will become part of the Texas state highway system.
	445,810,000				**267,745,000**	
Refunding Bonds						
Limited Tax Refunding Bonds						
Series 2009	31,905,000	2.00 - 5.00	2010 - 2019		12,275,000	Current Refund (Partial): CO's- 1994A & 1998; PIB's 1998, 1998A and 1999; Road Bonds- 1998, 1998A and 1999; L/T Refunding Bonds- 1999
Series 2010	27,090,000	2.00 - 5.00	2011 - 2022		8,110,000	Advance Refund (Partial): CO's- 2001; PIB's- 2002; Road Bonds- 2000, 2001, 2002 and 2002A
Series 2010A	22,460,000	2.00 - 5.00	2012 - 2023		3,275,000	Advance Refund (Partial): CO- 2003; PIB- 2003, Road Bond- 2003; L/T Refunding Bond- 2004
Series 2012	33,660,000	2.00 - 5.00	2014 - 2026		31,235,000	Advance Refund (Partial): CO's- 2003 & 2006; PIB's- 2003, 2004, 2005 and 2006; Road Bonds- 2004, 2005 and 2006; L/T Refunding Bond- 2004
Series 2012 Taxable	21,680,000	0.30 - 2.15	2013 - 2020		9,140,000	Advance Refund (Partial): L/T Refunding Bond- 2004
Series 2014	58,065,000	2.00 - 5.00	2015 - 2026		57,795,000	Advance Refund (Partial): CO's - 2006, 2007, 2007A; PIB's 2006, 2007; Road Bonds - 2006, 2007
Series 2015 Taxable	21,900,000	0.50 - 2.36	2016 - 2022		21,685,000	Advance Refund U/T Refunding Bonds 2006
Series 2015	20,255,000	3.25 - 5.00	2018 - 2028		20,255,000	Advance Refund CO's - 2007, 2007A, 2008; PIB's - 2007, 2008; Road Bonds - 2007, 2008
Series 2016A	93,010,000	5.00 - 5.00	2018 - 2030		93,010,000	Advance Refund(Partial) CO's 2006, 2007, 2008, 2010, 2011; PIB's 2007, 2008 tax, 2009 2010, 2011; RB's 2008, 2009, 2010, 2011
Series 2016B Taxable	22,735,000	0.65 - 1.77	2017 - 2022		22,735,000	Advance Refund: (Partial) ULT RF 2005
Unlimited Tax Refunding Bonds						
Series 2005	53,670,000	3.50 - 5.50	2008 - 2022		6,840,000	Advance Refund (Partial): Road Bonds- 1996, 1997, 1998, 1998A, 1999, 2000, 2001, 2002 and 2002A
Series 2006						
Capital Appreciation Bonds						
Principal		* 4.25	2016 - 2020	166,497		
Accretion of Interest				1,157,658		
CAB Series Maturities					1,324,155	
	406,430,000				**287,679,155**	
Certificates of Obligation						
Limited Tax						
Series 2007	26,705,000	4.00 - 4.40	2008 - 2027		700,000	Purchase and install computer equipment; purchase, build, improve, or renovate County facilities; construction and improvement to County roads; and purchase of County vehicles and heavy equipment
Series 2007A	24,500,000	4.00 - 5.00	2009 - 2028		1,105,000	Construction and renovation of, and improvements to County jail facilities, and professional engineering fees related to the above-described purposes
Series 2008	23,175,000	3.25 - 4.25	2009 - 2028		860,000	Purchase, build, improve, or renovate County facilities; construction and improvement to County roads; acquisition of and improvements to land for flood control purposes; acquisition and installation of computer and telecommunications equipment
Series 2010 Taxable	14,305,000	0.74 - 4.15	2011 - 2018		5,085,000	A portion of the costs of acquiring, improving and renovating land and a building at 700 Lavaca Street, including the associated parking structure, for administrative and justice purposes
Series 2010	100,305,000	2.00 - 5.00	2011 - 2030		14,625,000	Property acquisition; new financial system; helicopter and ambulance replacement; building construction and renovation; various road and bridge construction and improvement projects; and other authorized capital project needs for the County
Series 2011 Taxable	22,715,000	0.47 - 4.21	2012 - 2021		12,300,000	Land acquisition
Series 2011	20,355,000	2.00 - 5.00	2012 - 2031		4,970,000	New financial system, new and replacement vehicles, a new ambulance, building construction and renovation, various road and bridge construction and improvement projects, and other authorized capital project needs for the County

Issue	Original Balance	Interest Rate Range (%)	Maturity Dates	Outstanding Balance	Description of Uses [1]
Series 2012	27,150,000	2.13 - 4.00	2013 - 2017	6,000,000	Building construction and improvements; a new financial system; various road and bridge construction and improvement projects; new and replacement vehicles; software and computer equipment; and other authorized capital project needs for the County
Series 2013	21,025,000	3.00 - 3.38	2014 - 2018	8,525,000	Building construction and improvements; software and computer equipment upgrades; road and bridge projects; firefighting aircraft, and other authorized capital project needs for the County
Series 2014	38,990,000	1.50 - 3.50	2015 - 2034	29,200,000	Acquire and install computer equipment and software; acquire install and upgrade telecommunications equipment; construction and improvement of County administrative, justice and social service facilities; renovating sheriff facilities
Series 2015	42,700,000	2.00 - 3.25	2016 - 2035	39,620,000	Construction, improvement, renovating and / or equipping County administrative, justice, social services, and jail facilities; construction and improvement of County roads, including bridge construction; acquisition of County vehicles and heavy equipment
Series 2016	42,095,000	1.50 - 3.00	2017 - 2036	42,095,000	Construction and equipping a new purchasing warehouse; constructing, improving, renovating and equipping County administrative, justice and social services facilities; constructing and improving County roads, including bridge contruction, utility relocation, safety and signalization improvements, related road drainage improvements, and acquiring right-of-way in connection therewith; constructing and equipping a new medical examiner facility
	404,020,000			**165,085,000**	
Total Bonds and Certificates of Obligation Payable	$ 1,256,260,000			**$ 720,509,155**	

* effective interest rate

Note: This chart includes blended component units.

[1] For a complete Description of Use, please see the Official Statement for each bond issuance.