

## TRAVIS COUNTY CORPORATIONS' FEE STRUCTURES

### Transaction

<u>Type</u>	<u>Fee Type</u>	<u>Amount</u>	<u>Timing</u>	<u>Notes</u>
<i>Housing: Multifamily</i>	Application Fee	\$3,000	At application	
	Retainer Fee-Issuer Counsel	\$5,500	At application	
	Retainer Fee-FA	\$2,500	At allocation of volume cap	
	Retainer Fee-Consulting Counsel	\$1,000	At allocation of volume cap	*If less than \$1K, diff refunded. If more, diff billed
		Any fees/expenses less \$5,500	At closing	
	FA	Any fee above \$2,500	At closing	
	Issuer Fee - new deal	0.50% of principal	At closing	
	Issuer Fee - refunding/reissue	0.25% of principal	At closing	
	Annual Admin Fee	0.10% of current principal	At Anniversary of Issue	
<i>Health</i>	Application Fee	\$3,000	At application	
	Bond Counsel/Corp Counsel	Total Fees	Retainer at application/Balance at closing	
	FA	Total Fees	Retainer at application/Balance at closing	
	Issuer Fee - up to \$50 mil	0.10% of principal	At closing	
	Issuer Fee - \$50 mil +	0.05% of principal above \$50 mil	At closing	
	Annual Admin Fee	0.10% of initial principal	At Anniversary of Issue	
<i>Cultural/ Education</i>	Application Fee	\$3,000	At application	
	Bond Counsel/Corp Counsel	Total Fees	Retainer at application/Balance at closing	
	FA	Negotiable	Retainer at application/Balance at closing	
	Issuer Fee	Negotiable	At closing	Typically \$10,000-20,000 depending on terms
	Annual Admin Fee	\$500	At Anniversary of Issue	
<i>Capital Industrial</i>	Application Fee	\$3,000	At application	
	Bond Counsel/Corp Counsel	Total Fees	Retainer at application/Balance at closing	
	FA	Total Fees	Retainer at application/Balance at closing	
	Issuer Fee - up to \$10 mil	0.002% (min. \$10,000)	At closing	
	Issuer Fee - \$10 mil +	0.0015% of principal above \$10 mil	At closing	
	Annual Admin Fee	\$500	At Anniversary of Issue	
<i>Development Authority: Other</i>	Application Fee	\$3,000	At application	
	Bond Counsel/Corp Counsel	Total Fees	Retainer at application/Balance at closing	
	FA	Total Fees	Retainer at application/Balance at closing	
	Issuer Fee - up to \$10 mil	0.002% (min. \$10,000)	At closing	
	Issuer Fee - \$10 mil +	0.0015% of principal above \$10 mil	At closing	
	Annual Admin Fee	Depends on Project Type	At Anniversary of Issue	