

PERSONAL FINANCIAL STATEMENT

NAME: _____ SOCIAL SECURITY NO: _____
HOME ADDRESS: _____ DRIVER'S LICENSE NO: _____
BUS. ADDRESS: _____ TELEPHONE NO'S: _____

ASSESTS:

Cash on Hand	\$ _____
Funds in Financial Institutions (Schedule 1)	\$ _____
Accounts, Loans, & Notes Receivable (Schedule 2)	\$ _____
Securities, Stocks, Bonds, & Options (Schedule 3)	\$ _____
Real Estate (Schedule 4)	\$ _____
Motorized Vehicles (Schedule 5)	\$ _____
Other Assets (Schedule 6)	\$ _____
 TOTAL ASSESTS:	 \$ _____

LIABILITIES:

Accounts, Loans, & Notes Payable (Schedule 7)	\$ _____
Rents & Interest Due (Schedule 8)	\$ _____
Taxes Due (Schedule 9)	\$ _____
Other Liabilities (Schedule 10)	\$ _____
 TOTAL LIABILITIES:	 \$ _____

NET WORTH (Assets – Liabilities) \$ _____

SCHEDULE 4 – Real Estate (Page 1 of 5)

Property No. 1

LEGAL DESCRIPTION: _____

STREET ADDRESS: _____

NAME(S) ON DEED: _____

DATE PURCHASED: _____

PURCHASE PRICE: _____

ORIGINAL ENCUMBRANCE: _____

CURRENT ENCUMBRANCE: _____

TYPE OF ENCUMBRANCE: _____

HOLDER OF ENCUMBRANCE: _____

CURRENT VALUE: _____

BASIS FOR VALUE: _____

EXEMPT FROM FORCED SALE: _____

BASIS FOR EXEMPTION: _____

Property No. 2

LEGAL DESCRIPTION: _____

STREET ADDRESS: _____

NAME(S) ON DEED: _____

DATE PURCHASED: _____

PURCHASE PRICE: _____

ORIGINAL ENCUMBRANCE: _____

CURRENT ENCUMBRANCE: _____

TYPE OF ENCUMBRANCE: _____

HOLDER OF ENCUMBRANCE: _____

CURRENT VALUE: _____

BASIS FOR VALUE: _____

EXEMPT FROM FORCED SALE: _____

BASIS FOR EXEMPTION: _____

SCHEDULE 4 – Real Estate (Page 2 of 5)

Property No. 3
LEGAL DESCRIPTION: _____

Property No. 4
LEGAL DESCRIPTION: _____

STREET ADDRESS: _____

STREET ADDRESS: _____

NAME(S) ON DEED: _____

NAME(S) ON DEED: _____

DATE PURCHASED: _____

DATE PURCHASED: _____

PURCHASE PRICE: _____

PURCHASE PRICE: _____

ORIGINAL ENCUMBRANCE: _____

ORIGINAL ENCUMBRANCE: _____

CURRENT ENCUMBRANCE: _____

CURRENT ENCUMBRANCE: _____

TYPE OF ENCUMBRANCE: _____

TYPE OF ENCUMBRANCE: _____

HOLDER OF ENCUMBRANCE: _____

HOLDER OF ENCUMBRANCE: _____

CURRENT VALUE: _____

CURRENT VALUE: _____

BASIS FOR VALUE: _____

BASIS FOR VALUE: _____

EXEMPT FROM FORCED SALE: _____

EXEMPT FROM FORCED SALE: _____

BASIS FOR EXEMPTION: _____

BASIS FOR EXEMPTION: _____

SCHEDULE 4 – Real Estate (Page 3 of 5)

Property No. 5

LEGAL DESCRIPTION: _____

STREET ADDRESS: _____

NAME(S) ON DEED: _____

DATE PURCHASED: _____

PURCHASE PRICE: _____

ORIGINAL ENCUMBRANCE: _____

CURRENT ENCUMBRANCE: _____

TYPE OF ENCUMBRANCE: _____

HOLDER OF ENCUMBRANCE: _____

CURRENT VALUE: _____

BASIS FOR VALUE: _____

EXEMPT FROM FORCED SALE: _____

BASIS FOR EXEMPTION: _____

Property No. 6

LEGAL DESCRIPTION: _____

STREET ADDRESS: _____

NAME(S) ON DEED: _____

DATE PURCHASED: _____

PURCHASE PRICE: _____

ORIGINAL ENCUMBRANCE: _____

CURRENT ENCUMBRANCE: _____

TYPE OF ENCUMBRANCE: _____

HOLDER OF ENCUMBRANCE: _____

CURRENT VALUE: _____

BASIS FOR VALUE: _____

EXEMPT FROM FORCED SALE: _____

BASIS FOR EXEMPTION: _____

SCHEDULE 4 – Real Estate (Page 4 of 5)

Property No. 7
LEGAL DESCRIPTION: _____

Property No. 8
LEGAL DESCRIPTION: _____

STREET ADDRESS: _____

STREET ADDRESS: _____

NAME(S) ON DEED: _____

NAME(S) ON DEED: _____

DATE PURCHASED: _____

DATE PURCHASED: _____

PURCHASE PRICE: _____

PURCHASE PRICE: _____

ORIGINAL ENCUMBRANCE: _____

ORIGINAL ENCUMBRANCE: _____

CURRENT ENCUMBRANCE: _____

CURRENT ENCUMBRANCE: _____

TYPE OF ENCUMBRANCE: _____

TYPE OF ENCUMBRANCE: _____

HOLDER OF ENCUMBRANCE: _____

HOLDER OF ENCUMBRANCE: _____

CURRENT VALUE: _____

CURRENT VALUE: _____

BASIS FOR VALUE: _____

BASIS FOR VALUE: _____

EXEMPT FROM FORCED SALE: _____

EXEMPT FROM FORCED SALE: _____

BASIS FOR EXEMPTION: _____

BASIS FOR EXEMPTION: _____

SCHEDULE 4 – Real Estate (Page 5 of 5)

Property No. 9
LEGAL DESCRIPTION: _____

Property No. 10
LEGAL DESCRIPTION: _____

STREET ADDRESS: _____

STREET ADDRESS: _____

NAME(S) ON DEED: _____

NAME(S) ON DEED: _____

DATE PURCHASED: _____

DATE PURCHASED: _____

PURCHASE PRICE: _____

PURCHASE PRICE: _____

ORIGINAL ENCUMBRANCE: _____

ORIGINAL ENCUMBRANCE: _____

CURRENT ENCUMBRANCE: _____

CURRENT ENCUMBRANCE: _____

TYPE OF ENCUMBRANCE: _____

TYPE OF ENCUMBRANCE: _____

HOLDER OF ENCUMBRANCE: _____

HOLDER OF ENCUMBRANCE: _____

CURRENT VALUE: _____

CURRENT VALUE: _____

BASIS FOR VALUE: _____

BASIS FOR VALUE: _____

EXEMPT FROM FORCED SALE: _____

EXEMPT FROM FORCED SALE: _____

BASIS FOR EXEMPTION: _____

BASIS FOR EXEMPTION: _____

SCHEDULE 5– Motorized Vehicles (Includes Automobiles, Trucks, ATV’s, Motorcycles, Aircraft, & Ocean Craft of all types) (Page 1 of 3)

Vehicle No. 1

YEAR / MFG / MODEL: _____

VIN: _____

REGISTERED OWNER(S): _____

DATE PURCHASED: _____

PURCHASE PRICE: _____

CURRENT VALUE: _____

LIEN BALANCE: _____

LIEN HOLDER: _____

Vehicle No. 2

YEAR / MFG / MODEL: _____

VIN: _____

REGISTERED OWNER(S): _____

DATE PURCHASED: _____

PURCHASE PRICE: _____

CURRENT VALUE _____

LIEN BALANCE: _____

LIEN HOLDER: _____

Vehicle No. 3

YEAR / MFG / MODEL: _____

VIN: _____

REGISTERED OWNER(S): _____

DATE PURCHASED: _____

PURCHASE PRICE: _____

CURRENT VALUE: _____

LIEN BALANCE: _____

LIEN HOLDER: _____

Vehicle No. 4

YEAR / MFG / MODEL: _____

VIN: _____

REGISTERED OWNER(S): _____

DATE PURCHASED: _____

PURCHASE PRICE: _____

CURRENT VALUE _____

LIEN BALANCE: _____

LIEN HOLDER: _____

SCHEDULE 5– Motorized Vehicles (Includes Automobiles, Trucks, ATV’s, Motorcycles, Aircraft, & Ocean Craft of all types) (Page 2 of 3)

Vehicle No. 5

YEAR / MFG / MODEL: _____

VIN: _____

REGISTERED OWNER(S): _____

DATE PURCHASED: _____

PURCHASE PRICE: _____

CURRENT VALUE: _____

LIEN BALANCE: _____

LIEN HOLDER: _____

Vehicle No. 6

YEAR / MFG / MODEL: _____

VIN: _____

REGISTERED OWNER(S): _____

DATE PURCHASED: _____

PURCHASE PRICE: _____

CURRENT VALUE _____

LIEN BALANCE: _____

LIEN HOLDER: _____

Vehicle No. 7

YEAR / MFG / MODEL: _____

VIN: _____

REGISTERED OWNER(S): _____

DATE PURCHASED: _____

PURCHASE PRICE: _____

CURRENT VALUE: _____

LIEN BALANCE: _____

LIEN HOLDER: _____

Vehicle No. 8

YEAR / MFG / MODEL: _____

VIN: _____

REGISTERED OWNER(S): _____

DATE PURCHASED: _____

PURCHASE PRICE: _____

CURRENT VALUE _____

LIEN BALANCE: _____

LIEN HOLDER: _____

SCHEDULE 5– Motorized Vehicles (Includes Automobiles, Trucks, ATV’s, Motorcycles, Aircraft, & Ocean Craft of all types) (Page 3 of 3)

Vehicle No. 9

YEAR / MFG / MODEL: _____

VIN: _____

REGISTERED OWNER(S): _____

DATE PURCHASED: _____

PURCHASE PRICE: _____

CURRENT VALUE: _____

LIEN BALANCE: _____

LIEN HOLDER: _____

Vehicle No. 10

YEAR / MFG / MODEL: _____

VIN: _____

REGISTERED OWNER(S): _____

DATE PURCHASED: _____

PURCHASE PRICE: _____

CURRENT VALUE _____

LIEN BALANCE: _____

LIEN HOLDER: _____

Vehicle No. 11

YEAR / MFG / MODEL: _____

VIN: _____

REGISTERED OWNER(S): _____

DATE PURCHASED: _____

PURCHASE PRICE: _____

CURRENT VALUE: _____

LIEN BALANCE: _____

LIEN HOLDER: _____

Vehicle No. 12

YEAR / MFG / MODEL: _____

VIN: _____

REGISTERED OWNER(S): _____

DATE PURCHASED: _____

PURCHASE PRICE: _____

CURRENT VALUE _____

LIEN BALANCE: _____

LIEN HOLDER: _____

SCHEDULE 6 – Other Assets (Page 1 of 2)

Asset No. 1

TYPE OF ASSET: _____

REGISTERED OWNER(S): _____
DATE PURCHASED: _____
PURCHASE PRICE: _____
CURRENT VALUE: _____
LIEN BALANCE: _____
LIEN HOLDER: _____

Asset No. 2

TYPE OF ASSET: _____

REGISTERED OWNER(S): _____
DATE PURCHASED: _____
PURCHASE PRICE: _____
CURRENT VALUE _____
LIEN BALANCE: _____
LIEN HOLDER: _____

Asset No. 3

TYPE OF ASSET: _____

REGISTERED OWNER(S): _____
DATE PURCHASED: _____
PURCHASE PRICE: _____
CURRENT VALUE: _____
LIEN BALANCE: _____
LIEN HOLDER: _____

Asset No. 4

TYPE OF ASSET: _____

REGISTERED OWNER(S): _____
DATE PURCHASED: _____
PURCHASE PRICE: _____
CURRENT VALUE _____
LIEN BALANCE: _____
LIEN HOLDER: _____

SCHEDULE 6 – Other Assets (Page 2 of 2)

Asset No. 5

TYPE OF ASSET: _____

REGISTERED OWNER(S): _____
DATE PURCHASED: _____
PURCHASE PRICE: _____
CURRENT VALUE: _____
LIEN BALANCE: _____
LIEN HOLDER: _____

Asset No. 6

TYPE OF ASSET: _____

REGISTERED OWNER(S): _____
DATE PURCHASED: _____
PURCHASE PRICE: _____
CURRENT VALUE _____
LIEN BALANCE: _____
LIEN HOLDER: _____

Asset No. 7

TYPE OF ASSET: _____

REGISTERED OWNER(S): _____
DATE PURCHASED: _____
PURCHASE PRICE: _____
CURRENT VALUE: _____
LIEN BALANCE: _____
LIEN HOLDER: _____

Asset No. 8

TYPE OF ASSET: _____

REGISTERED OWNER(S): _____
DATE PURCHASED: _____
PURCHASE PRICE: _____
CURRENT VALUE _____
LIEN BALANCE: _____
LIEN HOLDER: _____

STATE OF _____ §

§

COUNTY OF _____ §

I, _____, do hereby swear and affirm, under penalty of perjury, that all of the information contained herein, in the preceding twenty pages of this Personal Financial Statement, is true and correct and that I have not omitted any asset or other thing of value which I may own, control, or have any interest in.

Signature

Printed Name

Subscribed and sworn to before me by _____ on this the ____ day of _____, 20____.

Notary Public

Printed Name of Notary

My commission expires: _____